

Privacy Policy

During the ordinary course of business, Miles Funds gathers information about you, which can be considered nonpublic personal information. Miles Capital respects your right to privacy and has implemented a corporate policy to protect this information.

Miles Capital collects nonpublic personal information such as name, address, phone number, social security number, assets and income from the following sources:

- Information received from you on applications and other forms;
- Information about your transactions with Miles Capital;
- Information from your broker-dealers; and
- Information from personal contact with you.

When contacted through the Internet, we gather your IP address to help diagnose problems with our server and to administer our Web site. Client IP addresses are used to gather broad demographic information.

Miles Capital does not disclose any nonpublic personal information about our customers or former customers to non-affiliated third parties, except as permitted by Law.

If you prefer that we not disclose such nonpublic personal information about you to our affiliated companies, you may opt out of the disclosures. You may direct us not to make such disclosures (other than those permitted or required by law) by completing the form on the reverse and mailing it to the address provided below.

We restrict access to nonpublic personal information about you to those employees who need to know that information to provide services to you. We maintain physical, electronic and procedural safeguards that comply with federal standards to guard clients' nonpublic personal information.

I wish to opt out of information disclosures, other than disclosures permitted by law. Note: If you have previously opted out, you do not need to respond.

Name(s) on account _____

Address _____

City _____ State _____ Zip _____

Social Security # _____ Account Number(s) _____

Date _____ Signature _____